Digital health platform for regulated IoT devices



Learning objectives



- Flex Digital Health introduction
- The Landscape of the Internet of Things in healthcare
- Burning issues causing the digital transformation of Pharma and Medtech
- Overview of BrightInsight, Flex Digital Health's medical-grade IoT platform
- Overview of Google Cloud technologies powering BrightInsight



Flex driving efficient & reliable operations at scale

\$24B

Revenue

100

Sites in over 30 countries

200,000

Employees

20,000

Designers & engineers

50M

Sq. ft. of manufacturing & services space

710K+

Parts managed 14.6K+

Global suppliers

1,000

Customers



Flex's unique view into this digital era

Revenue







\$1B \$2B Home appliances



















Flex's medical scale, reach, and knowledge

\$1.8B Segment

100

Regulated hardware & software medical products brought to market

20+

Years of medical device design experience

12

FDA registered sites

450+

Medical engineers

22

ISO 13485 facilities

60+

Digital health software engineers



100+ leading healthcare customers globally





Flex's Sketch-to-Scale™ solution

Supporting regulated, connected drug, device, & combination products





Flex Digital Health's vision & mission

Vision:

To digitize healthcare to improve patient experiences and outcomes globally.

Mission:

We make digital health innovation easy for pharmaceutical and medical technology customers through a scalable medical-grade platform.





The Internet of Things in healthcare



Healthcare data deluge



The amount of data you slough off everyday — in lab tests, medical images, genetic profiles, liquid biopsies, and electrocardiograms — combined with medical claims, clinical trials, prescriptions, academic research and more, and the yield is something on the order of 750 quadrillion bytes every day — or some 30% of the world's data production.¹



Proliferation of the loT in healthcare



The number of connected medical devices is expected to be **50 billion** over the next decade¹, and the global IoT healthcare market is expected to grow to **\$405 billion by 2026**.²



2 Opportunity of IoT for pharma and medtech



Pharma and MedTech's worlds are changing

Pharma and MedTech companies are looking at how the Internet of Things can enhance their business today and solve their biggest challenges.





Accelerate pharma and medtech business objectives



Improve adherence & grow revenue



Improve patient engagement



Accelerate clinical trials



Data to support value-based care service models



Prescription management



Automated interventions



The epidemic of medication nonadherence

Millions of patients per year do not fill their medications or take their medications as prescribed, costing the U.S. healthcare system \$300¹ billion annually.

On average, patients take only half their prescribed doses², reducing and delaying refill opportunities. Nearly 25% of new prescriptions are never filled.²

Thirty percent of patients procrastinate on refilling their medication or do not refill their medication on time.³





Incremental improvements increase revenue



Studies show that with just a 10% increase in adherence, there is an approximately \$124 billion pharmaceutical revenue opportunity globally.



3

BrightInsight, a Flex Digital health solution



Launching IoT health solutions is complex

Cloud

Rapid evolving cloud infrastructure with 5+ changes a day

Compliance risk



Compliant cloud change control

Regulatory

Continuously updating & diverse global regulatory requirements

Large investment



FDA master file

Security

Significant cybersecurity threat for connected regulated devices & patient data management

Increased liability



HITRUST certification

Privacy

1,000+ complex & inconsistent global privacy laws

Restrictive & uncertain



HIPAA & GDPR compliant

Analytics

Challenging to build & retain analytics infrastructure & data science team

Challenging & complex

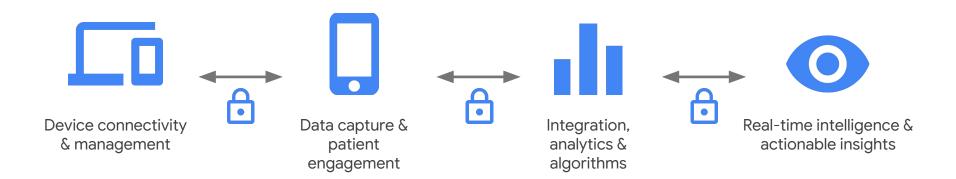


Regulated algorithms & tools



BrightInsight, a medical-grade IoT platform

Managed services platform supporting Class I, II, III medical devices, combination products and Software as a Medical Device (SaMD)





Real-time intelligence dashboards

Multiple predefined dashboards to drive increased patient adherence, patient engagement and improve business operations

Adherence

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Patient engagement



Operations





4

Our partnership with Google Cloud



Strategic partnership

Flex Digital Health and Google Cloud's unique offering



Change control

Insight into technology roadmap and regular updates to proactively address effects on Platform master filings and support regulated software change control process.



Analytics leadership

Google and Flex will develop advanced analytics and machine learning tools and support for our healthcare customers' use cases.

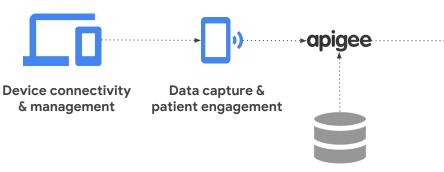


Consumer engagement

Leveraging Google's global scale and consumer expertise, Flex will develop digital health solutions that seamlessly integrate into consumers' daily lives.

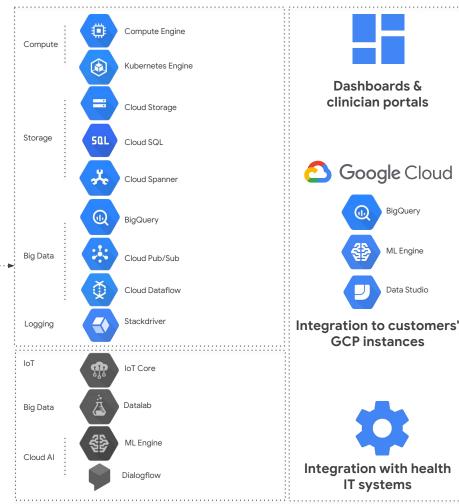


Brightlnsight, built on Google Cloud Platform



Enterprise data warehouse, health IT Systems, other GCP storage





Flex Digital Health & Google Cloud Use Case

Enabling pharma and medtech to improve outcomes and brand revenue by enhancing patient experience and adherence

Capture dosing data from connected inhaler, patient-reported symptoms from app and patient lifestyle data

Contextualize data & apply GCP's Machine Learning models **Automated** dosing Recommendations

Deliver contextualized medication reminders via Google Home





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Google Cloud

Driving innovation in healthcare with Internet of Things, artificial intelligence and machine learning

Planet scale

Compliance

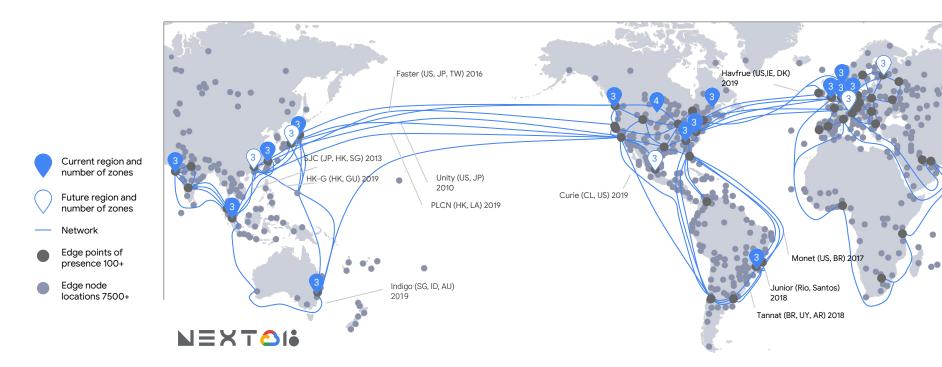
IOT & security

Machine learning & insights



Google Cloud

Fifteen regions are connected to the largest cloud network: 100+ edge points of presence, 7500+ edge nodes, dedicated interconnect locations, 80+ CDN locations, and hundreds of thousands of miles of fiber.



Compliance for healthcare

























Google Cloud Your strategic partner in your data journey

Ingest

Manage and optimize your IoT device data

Secure device connections







Process

Clean and store data

On-demand solutions that scale









Analyze

Visualize and predict outcomes

Generate actionable insights







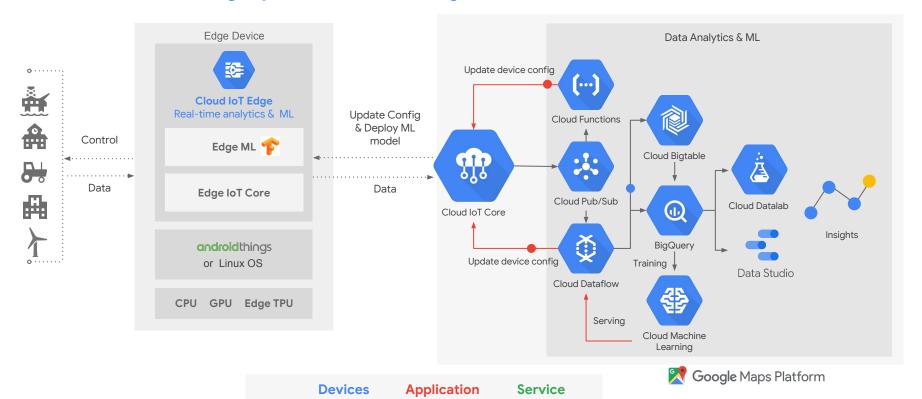




Google Cloud IoT platform

Accelerate business agility and decision making with IoT data

partners



partners

partners

100% managed service



Protocol Bridge

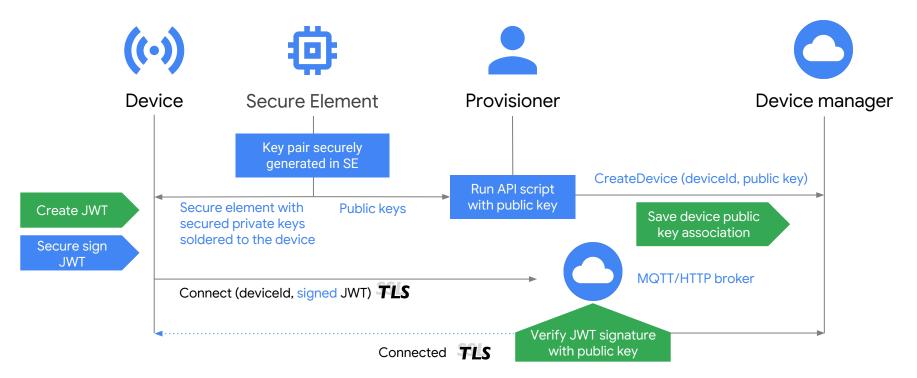
- MQTT, HTTP protocol endpoints
- Automatic load balancing
- Automatics scaling (up and down)
- Planet scale ingestion
- Planet scale consumption with Pub/Sub

Device Manager

- Configure individual devices
- Bidirectional communication with devices
- Role level access control
- Logical device representation
- Console and APIs for device deployment and monitoring



Best in class security (hardware root of trust)





6

Insights and machine learning

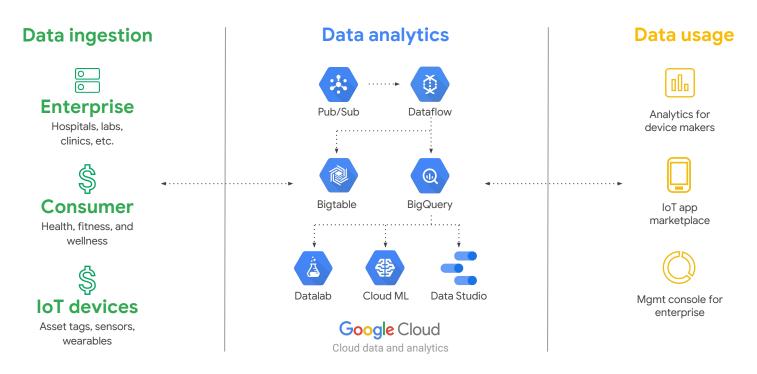


Machine learning challenges in healthcare

Healthcare data is stored in disparate systems and formats Data often exists as "unstructured notes" or images of faxes Data must be "de-identified" in order to share or aggregate for training models Privacy agreements and patient consents block many data use cases Medical
diagnoses are
subjective so
quality labels for
ML are scarce



ML: unlocking insights in healthcare data





Three flavors of machine learning

Custom ML models

Customizable **ML** solutions

Pre-trained ML models











Vision API

в



Speech API

文→A



Jobs API



Translation API



Video Intelligence API



Machine



Cloud IoT Edge | deploy & run ML at the edge

